# Measuring the Political Sophistication of Voters in the Netherlands and the United States 

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## Overview

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- If we use survey questions, what questions should we use?


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- Also known as political expertise.


## A classic quote

Under various guises, expertise and/or knowledge have long been a concern of political scientists.
"The democratic citizen is expected to be well informed about political affairs. He is supposed to know what the issues are, what their history is, what the relevant facts are, what alternatives are proposed, what the party stands for, what the likely consequences are. By such standards the voter falls short."

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Berelson, Lazarsfeld, and McPhee, Voting (1954: 308)

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- Interviewer evaluation (ANES)


## Comparing differentiation and knowledge

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To do this, we need to look at how each type of item performs as an indicator of sophistication more broadly. How can we do this?

## Getting a score

In a traditional multiple choice test:

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Thus a simple approach to measuring sophistication would be to add up the number of knowledge items that people get right. But this doesn't indicate how good each question is-all it does is give us a score for each respondent.

## Item-response theory models

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These models were originally developed for standardized testing in the fields of educational psychology and test development-psychologists refer to these models of underlying (unobserved or latent) ability as psychometric models.

## IRT models in political science

In political science, IRT models have mostly been used for spatial models of roll-call voting and Supreme Court decision-making; Poole and Rosenthal's NOMINATE is a special case, while "purer" IRT models have been used by Clinton, Jackman, and Rivers (for roll-calls) and Martin and Quinn (for Supreme Court voting).

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However, there has been some application to political knowledge and sophistication: Delli Carpini and Keeter (1996) use them in their book on political knowledge, while Levendusky and Jackman had a working paper circa 2003, contemporaneous with my dissertation research, introducing IRT models as well.

## The IRT model

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The scores are called the abilities of the respondents.

## The IRT model (continued)

In the IRT model, the probability that the observed response to question $i$ by respondent $j$ is correct is given by

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z_{i j}=-\alpha_{i}+\beta_{i} \theta_{i}+\epsilon_{i j}
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where $\alpha$ is the difficulty of the question, $\beta$ is the discrimination parameter for the question, and $\theta$ is the respondent's ability-for our purposes, level of sophistication.

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In other words, whether or not a respondent got a particular question right is determined by his or her ability $\theta_{i}$, the difficulty of the question $\alpha_{i}$, and the question's discrimination $\beta_{\mathrm{i}}$.

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In other words, whether or not a respondent got a particular question right is determined by his or her ability $\theta_{i}$, the difficulty of the question $\alpha_{i}$, and the question's discrimination $\beta_{i}$. Of course, it is also subject to measurement error ( $\epsilon_{i j}$ ).

## The functional form

The $z_{i j}$ aren't observed, so we must treat this like a probit:

$$
\operatorname{Pr}\left(\mathrm{c}_{i j}=1 \mid \theta_{i}\right)=\Phi\left(-\alpha_{i}+\beta_{i} \theta_{i}\right)
$$

All of these parameters- $\alpha_{i}, \beta_{i}$, and $\theta_{i}$-are unknown. Using traditional approaches like maximum-likelihood estimation, this would be impossible to solve because of the large number of parameters.

## Identifying the IRT model

With sufficient identifying conditions-namely, that both $\alpha$ and $\beta$ are distributed normally, that the respondent abilities $\theta_{j}$ are independent and distributed standard normal, and constraining one of the $\beta_{i}$ to be positive-the model is tractable.

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The end result gives us estimates of the respondent abilities, which may be useful for second-stage analyses, as well as the difficulties and the discrimination parameters for each item (question). Estimation is readily available using Martin and Quinn's MCMCpack for R.

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Of course, the key disadvantage is that finding a solution to the IRT model is more complex than generating a summated scale!

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- Identification of relative positions of main parties on five major issues. (Differentiation measure.)


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The following graphs show the relative performance of items within each of these groups.

## EU membership items

## Item difficulties



## EU membership items

Item discrimination parameters


## Party leader items

Item difficulties


## Party leader items

## Item discrimination parameters



## Party size ID items

## Item difficulties



## Party size ID items

## Item discrimination parameters



## Coalition membership items

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## Issue placement items

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## Item discrimination parameters



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- Correlation with respondent's level of educational attainment: $r=0.34$.


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- Placement of parties and candidates on a liberal-conservative scale. (Differentiation.)


## 1992 party/candidate placement items

Item difficulties


## 1992 party/candidate placement items

## Item discrimination parameters



## 1992 knowledge items

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## 1996 party/candidate placement items (group 1)

Item difficulties


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## Item discrimination parameters



## 1996 party/candidate placement items (group 2)

Item difficulties


## 1996 party/candidate placement items (group 2)

## Item discrimination parameters



## 1996 knowledge items

## Item difficulties



## 1996 knowledge items

## Item discrimination parameters



## 2000 party/candidate placement items (group 1)

Item difficulties


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Item discrimination parameters


## 2000 party/candidate placement items (group 2)

Item difficulties


## 2000 party/candidate placement items (group 2)

## Item discrimination parameters



## 2000 knowledge items

## Item difficulties



## 2000 knowledge items

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## 2000 candidate biographical items

Item difficulties


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## Findings

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- Knowledge items appeared to outperform party placement items in the Netherlands, at least in 1998.
- In the U.S., both knowledge items and party/candidate placement items appeared to perform similarly in all three years examined. (But note weak performance of Supreme Court and congressional leader IDs.)
- Most candidate biographical data questions in 2000 did not perform well (particularly religion), perhaps due to low public awareness and low salience.


## Future extensions

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- Incorporating ideological measures like RU (recognition/understanding) and AU (active use) into the analysis.

